

OL/SE/672/Mar 2024-25

March 28, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: OMAXE
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Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ["SEBI (LODR) Regulations"] with respect to Acquisition of Shares

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, we wish to inform you that Omaxe Limited has acquired following equity shares of Omaxe Capital Development Private Limited (formerly known as Capital Redevelopment Private Limited) ("Target Company"):

1. Acquisition of 5200 Equity shares of Rs. 10/- each representing 52% of the paid up Equity Share capital of Target Company from Mr. Mohit Goel.
2. Acquisition of 2400 Equity Shares of Rs.10/- each representing 24% of the paid up Equity SharesCapital of Target Company from M/s Be Together Developers Private Limited.

Further we would like to inform you that prior to the aforementioned acquisition, the Company was already holding 2400 paid up Equity Shares i.e. 24% in the capital of the Target Company and consequent to above-mentioned acquisition, the Target Company has become Wholly Owned Subsidiary of Omaxe Limited.

The information as required under SEBI (LODR) Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is annexed herewith as **Annexure I**.

You are requested to take the same on your records.

Thanking You,

For Omaxe Limited

For OMAXE LIMITED


Company Secretary

D B R Srikanta

Company Secretary & Compliance Officer

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	M/s Omaxe Capital Development Private Limited (CIN: U70109DL2014PTC270436) (formerly known as Capital Redevelopment Private limited), a Company incorporated under the provisions of Companies Act, 2013. The target Company is engaged in the Business of Real Estate. Turnover (As at 31.03.2024): Nil
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The above acquisition falls within the ambit of related party transaction and the said acquisition has been done at arm's length price. Nature of Interest: 1) Mr. Mohit Goel is Managing Director and a member of promoter group of Omaxe Limited. 2) Be Together Developers Private Limited is Wholly Owned Subsidiary of Omaxe Limited.
3.	Industry to which the entity being acquired belongs;	The Target Company belongs to Real Estate Industry.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company plans for the next phase of growth through the Target Company and at present, there is no material impact of this acquisition.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approval is required for this acquisition.
6.	Indicative time period for completion of the acquisition	28.03.2025
7.	Consideration -whether cash consideration or share swap or any other form and details of the same	Cash Consideration-through banking channel.
8.	Cost of acquisition and/or the price at which the shares are acquired;	7600 equity shares of Rs. 10/- each of Target Company have been acquired at the rate of Rs. 6.64/- each. aggregating to Rs.50,464/- (Rupees Fifty Thousand Four Hundred Sixty Four Only) as total cost of acquisition.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Prior to this acquisition, the Company was already holding 2400 equity shares representing 24% of Equity Shares in Target Company and the Company has now acquired remaining 7600 equity shares representing 76% of Equity Shares in Target Company. Consequently, the Target Company has become Wholly Owned Subsidiary of Omaxe Limited.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years	Omaxe Capital Development Private Limited (formerly Known as Capital Redevelopment Private limited) was incorporated under Companies Act, 2013 on 14/08/2014 with the same line of Business as of Omaxe Limited i.e.

Company Secretary

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	country in which the acquired entity has presence and any other significant information(in brief)	Real Estate. The Target Company has no presence in any other country outside India. Turnover of last three years: FY 2021-22: Rs. 18,50,000/- FY 2022-23: Nil FY 2023-24: Nil
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For OMAXE LIMITED

Company Secretary

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